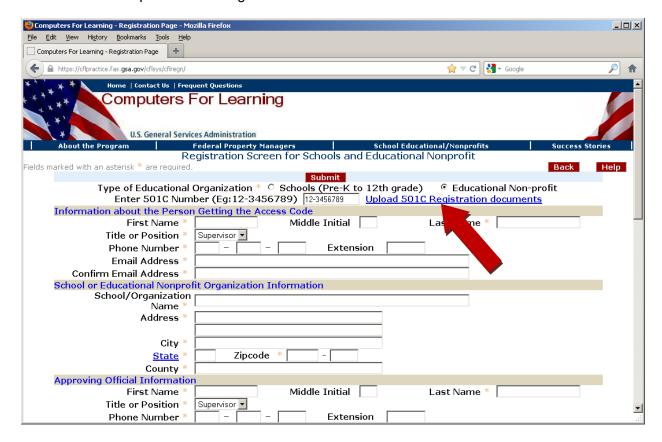
<u>CFL Registration Attachment – 501C Document Upload</u>

This functionality provides user to upload the 501C registration documents provided by IRS. Users can additionally provide other documentation such as certifications, collaborations, mission statements, etc. This function provides facility to upload attachments in .jpeg, .jpg, .rtf, .doc, .docx, .pdf, .gif, .png, .txt, .xls or .xlsx format.

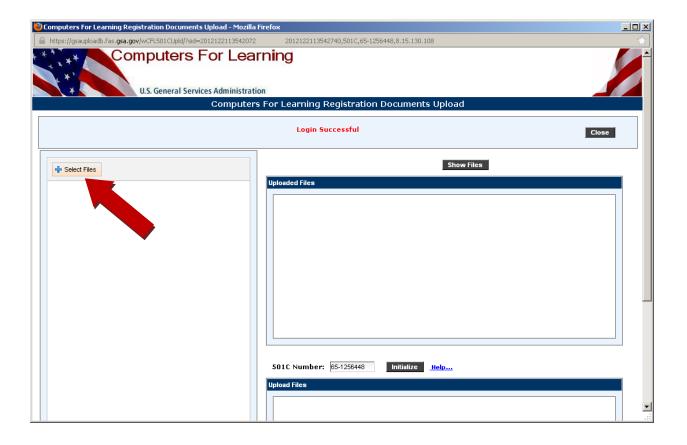
When a user selects Educational non profit radio button a link to upload 501C registration document will appear. Once the user provides the 501C number, selecting the link will open a new window for "Upload 501C Registration Documents".



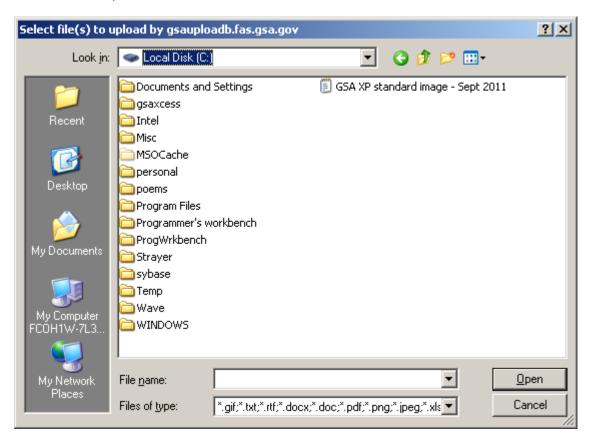
When the user does not provide a 501C number then the following error message will appear.

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fields marked with an asterisk * are required.	Registration Screen for Schools and Education	nal Nonprofit	-
		_	Back Help
Type of Educational	l Organiza	 Educational Non-profit 	
Enter 501C Nur			
Information about the Person Getting the Ac	ccess Code		
First Name *		Last Name *	
Title or Position * Supervis	sor V		
Phone Number *			_
Email Address *			
Confirm Email Address *			
School or Educational Nonprofit Organization	Information		
School/Organization Name *			
Address *			
City *			
State *	Zipcode * -		
County *			
Approving Official Information			
First Name *	Middle Initial	Last Name *	
Title or Position * Supervis			
Phone Number *	- Extension		
Fax Number *	- -	_	
Fmail Address *			

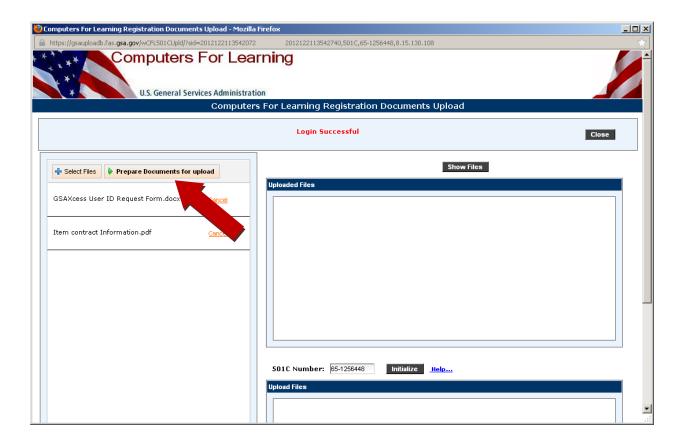
Selecting the upload 501C Registraion document link will open a new window as shown below.



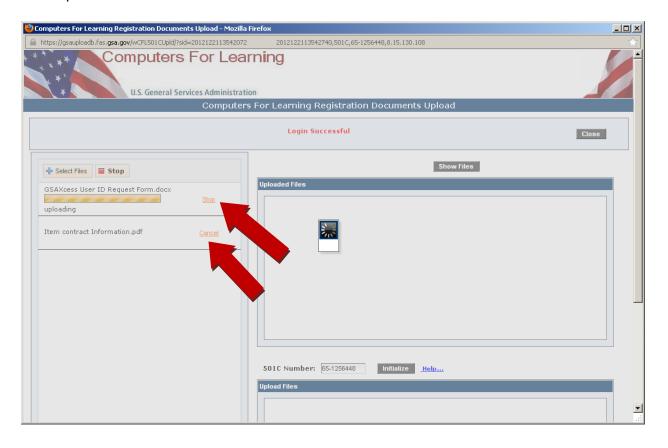
Start by clicking the "Select Files" option on the left of the screen which opens a file selector window shown below. On the File selector window, browse through folders and select the documents to upload.



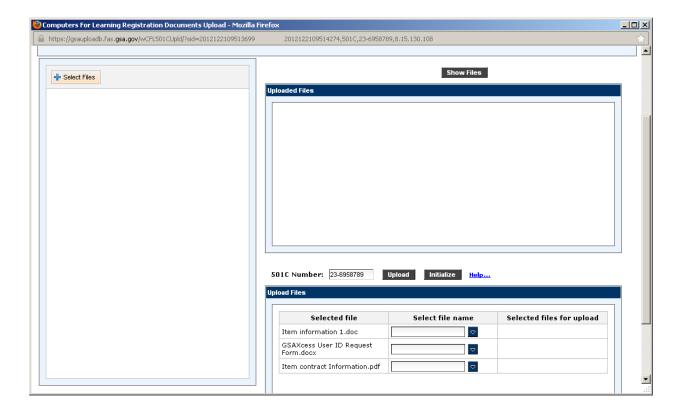
The selected documents are shown in the left panel on the document Upload screen. The larger the documents the longer the system takes to upload. When the files are listed, a new' button named "Prepare Documents for Upload" is displayed on the screen, which is next to the "Select Files" button.



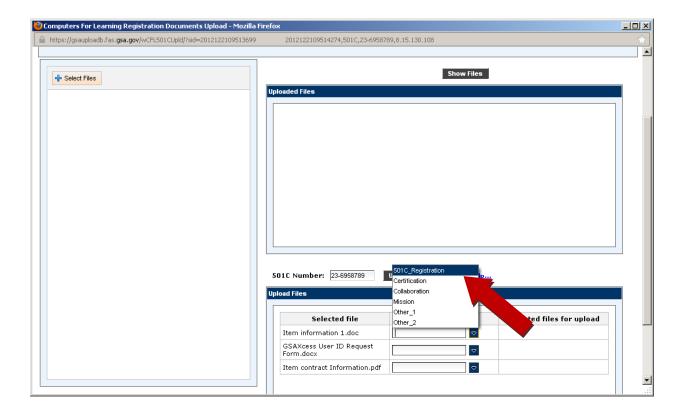
Clicking the "Prepare Documents for Upload" will start uploading all selected documents as shown below. Depending on the size of the file this may take a minute. To cancel any files from being uploaded click on "Stop" or "Cancel" next to each document.



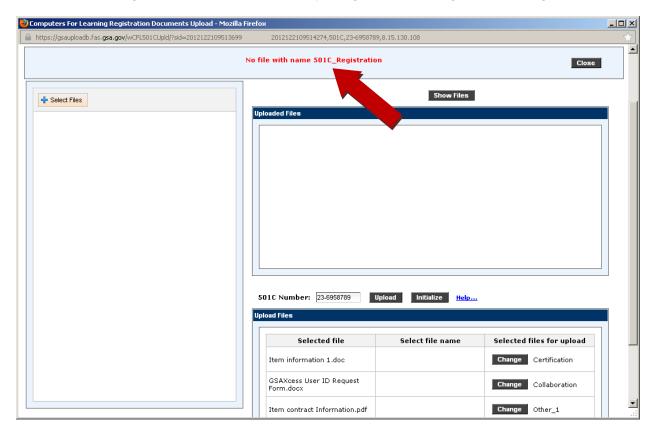
The selected documents will appear on the right panel of the window as shown below.



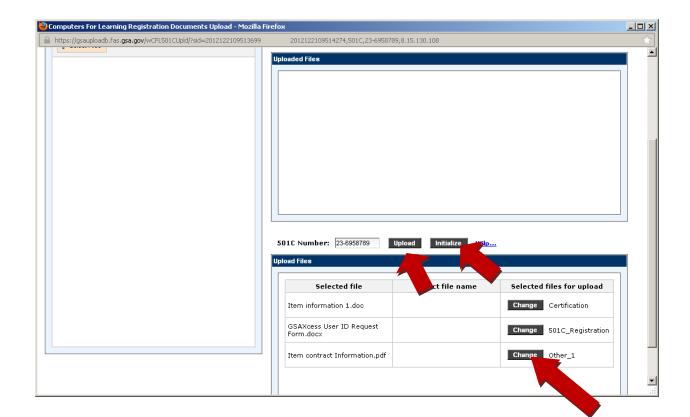
The next step is to categorize the selected document. Using the drop down menu select the type of file from the available selection of (1) 501C Registration (2) Certification (3) Collaboration (4) Mission (5) Other_1 or (6) Other_2.



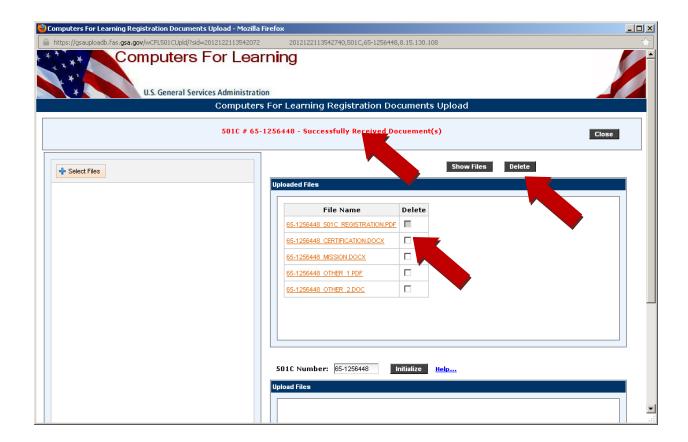
Every registration has to have at minimum a 501C Registration document. If the user does not upload a 501 C registration document then they will get the following error message.



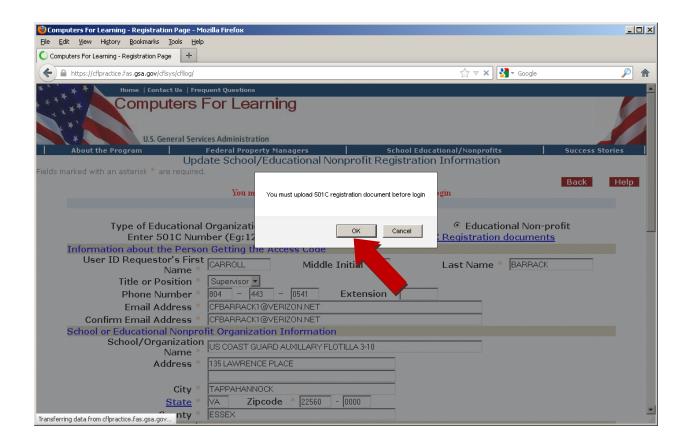
Once each document is categorized, the selected category is shown in the "Selected File Name" column. User can also change the category by clicking on "Change" button. When the user is satisfied with the categorization they can click on "Upload" button to start document upload. To start new upload user can click on "Initialize" to clear the previously uploaded documents.



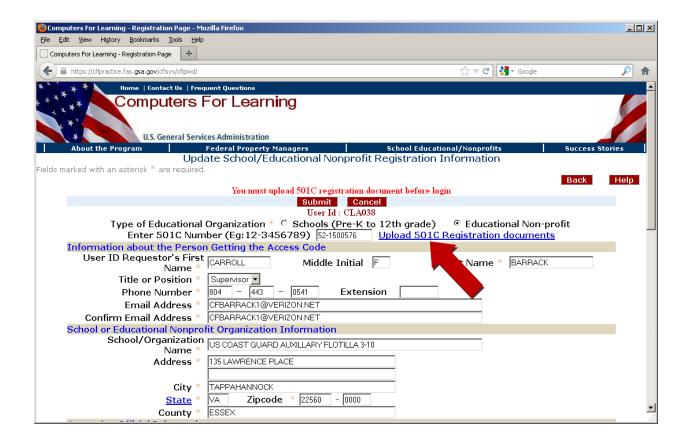
Once the files are uploaded the below screen will be shown. User can see the message that the documents are successfully uploaded. To delete any of the uploaded document select "Delete" check box and click on delete button. To view uploaded document click on the file name directly. User can not delete 501C registration document. However user can upload another document to replace the existing 501C document.



For existing users when they login they will get a pop up message. Users can not move further without uploading a 501C document.



Click on the link as shown below and upload the document.



To exit out of the window click on "Close Window" button as shown below.

